FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



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	hours per response	16.00

SEC USE ONLY Prefix DATE RECEIVED

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** WNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (💹 check if this is an amendm	ent and name has changed, and indicate change.)			
Montreal Cyclotron Investment, Inc Priv	ate Placement			
	le 504 Rule 505 Rule 506 Section 4(6)	ULOE		
Type of Filing: New Filing Amendmen				
	A. BASIC IDENTIFICATION DATA			
1. Enter the information requested about the issue	r			
Name of Issuer (check if this is an amendment	and name has changed, and indicate change.)			
Montreal Cyclotron Investment, Inc.				
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)		
One South Ocean Blvd., Suite 206, Boca R	aton, FL 33432	(561) 416-0085		
Address of Principal Business Operations	(Number and Street, City. State, Zip Code)	Telephone Number (Including Area Code)		
(if different from Executive Offices)				
Brief Description of Business	general i Margari kan bisha Sirara ka sami bir barih sami barih birin birin birara ka birin barih ka birin bir Birin kali ya ka birin sa ka samara barih birara ka birin kasa atawa da bara bira i sami kali bira ka sama ka			
Operating of a radiopharmaceutical cyclotr	on.			
		PROCESSED PROCESSED		
Type of Business Organization	d name ambiguation already forward	faces associated.		
	d partnership, already formed other (p d partnership, to be formed	lease specify): AUG 0 9 2004		
Table 1 American	5229.200			
Actual or Estimated Date of Incorporation or Organiz	Month Year zation: 1017 1013 🙀 Actual 📑 Estii	nated THOMSON FINANCIAL		
	two-letter U.S. Postal Service abbreviation for State:	FINANCIAL		
CN	for Canada; FN for other foreign jurisdiction)	DE		

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission. 450 Fifth Street. N.W. Washington, D.C 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9



				BASIC ID	ENTI	FICATION DATA				
2. Enter the information re	quest	ted for the fo	llowin	ng:						
· Each promoter of the	e issı	uer, if the is:	suer h	nas been organized	l withi	in the past years;				
· Each beneficial owner	havir	ng the power	to vot	e or dispose, or direc	ct the	vote or disposition of	f, 10%	or more of	a class	of equity securities of the issuer.
• Each executive office	r and	director of o	огрог	ate issuers and of co	orpora	ite general and mana	aging	partners of	partne	rship issuers; and
• Each general and ma	nagin	ig partner of	partn	ership issuers.						
Check Box(es) that Apply:	100 100 100 100 100 100 100 100 100 100	Promoter		Beneficial Owner	×	Executive Officer	×	Director		General and/or Managing Partner
Full Name (Last name first, if	indiv	ridual)								
Chatoff, Jules			ingila Pagira							
Business or Residence Addre	127605 14.	asterija", staviški pada	\$1.45 (DEC) 9		ie)	inin dinakan dinakan di	Hisayes	(editole) = File	142 361 1461 100 2461	Seek ak osuveenein okarias 11 aast viist.
One South Ocean Blvd.	, Sui	te 206, Bo	ca R	aton, FL 33432						
Check Box(es) that Apply:	State.	Promoter	15 813	Beneficial Owner	×	Executive Officer	×	Director	#76 #76	General and/or Managing Partner
Full Name (Last name first, if	indiv	idual)								
Chatoff, Howard										
Business or Residence Addre	ss (N	lumber and S	treet,	City, State, Zip Cod	le)	3 Contract Strate 2 - 25 2 St. 100 Feb.				
One South Ocean Blvd.	, Sui	te 206, Bo	ca R	aton, FL 33432				ije ilo eta il Birgane Ville	mi	
Check Box(es) that Apply:		Promoter		Beneficial Owner	×	Executive Officer	×	Director	Ż	General and/or Managing Partner
Full Name (Last name first, if	indiv	idual)								
Chatoff, William Business or Residence Addre	ss (N	Jumber and S	treet	City State Zip Cod	le)		#471.17 17.501.18			
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check box(es) that Apply.	853	Tomowi	<u> </u>	Denominal Owner		Executive Officer	8209	Director		Managing Partner
Full Name (Last name first, if	indiv	idual)								
Business or Residence Addre	ss (N	umber and S	treet,	City, State, Zip Cod	le)		er passing i	-0.73 (1.000 to 1.000 to 20.0	op of section	PASSETTURE TRANSPORTED TO THE TRANSPORT OF THE STATE OF T
Check Box(es) that Apply:		Promoter	15	Beneficial Owner	S.	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	indiv	idual)								
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Check Box(es) that Apply:	ļai	Promoter	100 A	Beneficial Owner		Executive Officer	1288 1288	Director		General and/or Managing Partner
Full Name (Last name first, if	indiv	idual)								
Business or Residence Addre	ss (N	umber and S	treet,	City, State, Zip Code	e)					
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Check Box(es) that Apply:		Promoter		Beneficial Owner	(2.8.1 2.1.2.1 2.1.2.1	Executive Officer	(518) 8-97 8-70	Director		General and/or Managing Partner
Full Name (Last name first, if	indivi	idual)								
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	********	(Use bla	nk she	et, or copy and use a	dditio	nal copies of this shee	et, as r	necessary)		

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

• Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	lress (Number ar	nd Street, City. State, Zij	o Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add		d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	lress (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	lress (Number an	d Street, City, State, Zip	Code)	ng se sukulu seculu isin ilikuli bi	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number an	d Street, City. State, Zip	Code)		

				В	. INFORM	ATION AB	OUT OFFE	RING				
T 77 .1				• • • • •	11		1	- 1 41-14	···		Yes	No
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Z. WHAT IS	the millin	ium mives	unem mai	will be ac	серкса по	ili aily iliai	viduai:			••••••	y __ Yes	No
3. Does th	Does the offering permit joint ownership of a single unit?											
							ll be paid o					
If a pers or states	on to be list, list the na	sted is an a ime of the	ssociated p	erson or ap lealer. It m	gent of a brore than five	roker or dea ve (5) perso	nection with aler register ons to be list or dealer or	red with th sted are ass	e SEC and	or with a	state	
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N/A Business o	r Docidona	• • • • • • • • • • • • • • • • • • •	(Number o	nd Street	^ity State	7in Code)						
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Full Name	(Last name	first, if in	dividual)									
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Full Name	() act name	first if in	dividual)									
ruit Name	(Last name	: mst. n m	idividuai)			905044						
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[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$	S
	Equity.	§ 1,340,000	\$ 1,340,000
	Common Preferred	Balana, Presenta i Teori	etera retend no inscribing such
	Convertible Securities (including warrants)	\$	S
	Partnership Interests.	The minimal at North Advancement on China and	S
	Other (Specify	S	\$
	Total	§ 1,340,000	§ 1,340,000
	Answer also in Appendix, Column 3. if filing under ULOE.		
2. E	nter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "O" if answer is *'none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	20	§ 1,340,000
		E. C.L. o DARLO N. MENTERO ESTRESSE A PROPERTY DE PROPERTY DE LA CONTRACTION DEL CONTRACTION DE LA CON	The state of the s
	Non-accredited Investors		\$ 1000000000000000000000000000000000000
	Non-accredited Investors Total (for filings under Rule 504 only)	CAMPAGE STRUCK SAME AND THE PARTY OF THE PAR	S
		CAMPAGE STRUCK SAME AND THE PARTY OF THE PAR	20245775-0-475025-2
3. If	Total (for filings under Rule 504 only)		Section 2000 Company of the Company
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1.	Type of	S Dollar Amount
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering		Section 2000 Company of the Company
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date. in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505	Type of	S Dollar Amount
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505	Type of Security	S Dollar Amount
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505 Regulation A Rule 504.	Type of Security	Dollar Amount Sold S S
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505	Type of Security	S Dollar Amount
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Type of Security	Dollar Amount Sold S S
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is	Type of Security	Dollar Amount Sold S S
3. If	Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date. in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	Type of Security	Dollar Amount Sold S S S S
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date. in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs	Type of Security	Dollar Amount Sold S S S S
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date. in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question I. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees	Type of Security	Dollar Amount Sold S S S S
3. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date. in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees Engineering Fees	Type of Security	Dollar Amount Sold S S S S S S S S S S S S S
s. If	Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. This filing is for an offering under Rule 504 or 505. enter the information requested for all securities sold by the issuer, to date. in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question I. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees	Type of Security	Dollar Amount Sold S S S S S S S S S S S S S

Name of Signer (Print or Type)	Title of Signer (Print or Type)		ene medici avec de es
Montreal Cyclotron Investment, Inc.		7-29	,2004
Issuer (Print or Type)	Signature Was And Allan	Date	etan erra kifesettekkilarekitasi rasekeeteen 1-44.
The issuer has duly caused this notice to be signe signature constitutes an undertaking by the issue the information furnished by the issuer to any ne	er to furnish to the U.S. Securities and Exchang	e Commission, upon writte	le 505, the following n request of its staff,
	D. FEDERAL SIGNATURE		
Total Payments Listed (column totals added	d)	🔀 S 🗓	334,900
Column Totals			
		#2000 \$ 000000 0 metro 00.00 for 100 b to	
	DEFECTION OF THE STATE OF THE S	<u> </u>	
Other (specify):		S	
Working capital		s	<u> </u>
Repayment of indebtedness		S	S
Acquisition of other businesses (including offering that may be used in exchange for issuer pursuant to a merger)	the value of securities involved in this the assets or securities of another	S	S S
Construction or leasing of plant buildings	and facilities	<u>S</u> \$	S
Purchase, rental or leasing and installation and equipment	of machinery	3	\$
Purchase of real estate		5	S
Salaries and fees		Officers. Directors, & Affiliates	Payments to Others
 Indicate below the amount of the adjusted g each of the purposes shown. If the amoun check the box to the left of the estimate. The proceeds to the issuer set forth in response 	it for any purpose is not known, furnish an est e total of the payments listed must equal the adj	imate and	
•			<u>s</u> 1,334,900
and total expenses furnished in response to	ate offering price given in response to Part C(Part CQuestion 4.a. This difference is the "adj		1 22 4 000

OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C.1001.)

		E. STATE SIGNATUR	UE					
1.	. Is any party described in 17 CFR 230.262 preser provisions of such rule?		_		Yes	No X		
	See Ap	pendix, Column 5, for star	te response.					
2.	The undersigned issuer hereby undertakes to furnis D (1 7 CFR 239.500) at such times as required by		or of any state in whic	ch this notice is file	d a noti	ce on Form		
3.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.	The undersigned issuer represents that the issuer limited Offering Exemption (ULOE) of the state is of this exemption has the burden of establishing	in which this notice is filed	and understands tha					
	suer has read this notification and knows the contents outhorized person.	to be true and has duly caus	sed this notice to be s	igned on its behalf	by the u	ndersigned		
Issuer (I	(Print or Type)	ignature		Date	eterapeikler i e	garin resident autora inte		
Montre	real Cyclotron Investment, Inc.	Milliand		+-J9-o	7.	2004		
Name (F	(Print or Type)	itle (Print or Type)						

President

Instruction.

Howard Chatoff

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				Al	PPENDIX						
1	Intend to non-ac investors (Part B-	to sell ccredited s in State	ted offering price ate offered in state		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)						
State						Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		X		0	0	0	0		X		
AK		X	5 (2) (2) (3) (4) (5) (4) (5) (6) (6) (6) (6) (6) (6) (6) (6) (6) (6	0 *	0.	0 88	0	Superior Co	X		
AZ		X		0	0	0	0		X		
AR		X		0	0	0	0		X		
CA		X		0	0	0	0	ACCEPAL VISITORIA	X		
со		X		0	0	0	0		X		
CT		X		0	0	0	0		X		
DE		X	TURE OF STREET	0	0	Ö	0		X		
DC	100 20 M 100 20 M 100 M	X		0	0	0	0		X		
FL		X	Common stock	2	240,000	0	0.		X		
GA		X		0	0	0	0	70 18:10 14:10 10 18:10 18:10 10 18:10 18:10 10:10 18:10 18:10	X		
HI	2 2 15 15 2 15 15	X		0	0	0	o l		X		
ID	Section 11	X		0	0	0	0. 1.2 - 12	A STATE OF THE STA	X		
IL		X	Common stock	3	280,000	0	0		X		
IN		X	Transport State Control of the Contr	0	0	0	0		X		
IA		X		o	0	0	0		X		
KS		X		0	0	0	0		X		
KY		X		0	0	мериображивана различения инвиника учеть	0		X		
LA		X		0	0	A VARIANCE STREET NAMED IN THE STATE BY STATE STATE AND ARE ASSESSED.	0		X		
ME		X		0	0		Ö		X		
MD		X		0	0		0		X		
MA	785 ALS	X	The second second	Or in the same of	0	CHARLES AND COLUMN TO SECURE AND SECURE AND COLUMN TO SECURE	0		X		
MI		X		0	0	0	0		X		
MN		X		0	0	0	0		X		
MS		X		0	0	0	0		X		

				APP	ENDIX					
	Intend to non-ac investors (Part B-	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item I)	
State	Yes	·No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
мо	355177 275115	X		0	0	0	0		X	
МТ		X		0	0	0	0		X	
NE		X		0	0	0	0		X	
NV		X		0	0	0	0		X	
NH		X		o .	0	0	0		X	
NJ	Self State	X	Common stock	1	20,000	0	0	15.100,1140000	X	
NM	19 1 1 1 2 CO	X		0	0	0	0 55 25 32		X	
NY		X	Common stock	15	800,000	0	0		X	
NC		X		0	0	0	0		X	
ND		X		0	0	0	0		X	
ОН		X		0	0	0	0		X	
OK		X	The second secon	0	0	0	0		X	
OR		X		0	0	0	0 34 34		X	
PA		X		0	0	0	0		X	
RI		X		0	0	0	0	3.00	X	
sc		X		0	0	0	0		X	
SD		X	22 (1997) 1997 (1997) 1997 (1997) 1997 (1997) 1997 (1997) 1997 (1997) 1997 (1997) 1997 (1997) 1997 (1997) 1997	0	0	0	0		X	
TN	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	X		0	0	0	0		X	
TX		X		0	0	0	0		X	
UT		X		0	0	0	0		X	
VT		X		0	0	0	0	175 7	X	
VA		X		0	0	0	0		X	
WA		X		0	0	0	0		X	
wv		X		0	0	ners and the control of the control	0		X	
WI		X		0	0	0	0		X	

	APPENDIX													
1	to non-a	2 I to sell ccredited	Type of security and aggregate offering price offered in state		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted)									
	investors in State offered in state amount purchased in State (Part B-Item 1) (Part C-Item 2)						(Part E-l							
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No					
WY		X		0	0	0	0		X					
PR		X		0	0	0	0		X					